

PolicyStat Site Administrator 101: 3 Pillars of PolicyStat

TOPIC	QUICK OVERVIEW	KNOWLEDGE BASE ARTICLE
User Management	User Roles <ul style="list-style-type: none"> • User • View Restricted • Approver • Owner • Area Editor • Area Manager • Site Administrator 	https://support.policystat.com/hc/en-us/articles/360007310574
	How to assign user permissions	https://support.policystat.com/hc/en-us/articles/204273969
	Assign a Proxy	https://support.policystat.com/hc/en-us/articles/204864295
	Transfer user responsibilities to another user	https://support.policystat.com/hc/en-us/articles/204864325
Areas	What are Areas?	https://support.policystat.com/hc/en-us/articles/205019369
	Create New Areas	https://support.policystat.com/hc/en-us/articles/205768263
	Assign User Permissions by Area	https://support.policystat.com/hc/en-us/articles/205489006
	Edit Areas	https://support.policystat.com/hc/en-us/articles/205832073
	Show / Hide Areas (for connected sites)	https://support.policystat.com/hc/en-us/articles/206708330
Approval Workflows	Approval Workflows	https://support.policystat.com/hc/en-us/articles/205000819
	Create, Edit, Clone, or Delete an Approval Workflow	https://support.policystat.com/hc/en-us/articles/205104395
	Scheduled Effective Date	https://support.policystat.com/hc/en-us/articles/115000238133
	Remove Retire Button	https://support.policystat.com/hc/en-us/articles/212006126

**Terminology may vary based on local preferences.*

For additional help, visit support.policystat.com or contact support@policystat.com. To participate in upcoming webinars, visit

<https://support.policystat.com/hc/en-us/articles/360007378254>